



**Consumer Credit
Counseling Service
of Delaware Valley**

1608 Walnut Street, 10th Floor
Philadelphia, PA 19103
phone (215) 563-5665
fax (215) 563-7020
website www.cccsdv.org

A Non-Profit Community Service Since 1966

Personal Balance Sheet

Assets	
Cash	
Do you have a checking account? (circle) Yes / No	
If yes, what is your balance?	\$
Do you have a savings account? (circle) Yes / No	
If yes, what is your balance?	\$
What is the value of your primary residence?	\$
Do you have any other properties? (circle) Yes / No	
If yes, what is the value of your other residences?	\$
Value of Automobile(s)	\$
Value of Retirement Plan / 401K	\$
Cash Value of Life Insurance	\$
Value of Investments: Stocks, Bonds, Mutual Funds	\$
Value of Furniture, Jewelry, Computers, Tools	\$
Liabilities	
Balance on Mortgage Primary Residence	\$
Balance on Second Mortgage Primary Residence	\$
Balance on Mortgage - Other Residences	\$
Balance on Auto Loans	\$
Balance on loans against Insurance Policy	\$
Total Balance on all Credit Cards	\$
Loans to you from your Family Members	\$
Balance on Personal Loans	\$
Balance on any taxes owed	\$
Balance on Student Loans	\$
Balance on Collection Accounts	\$
Balance on Medical/Dental Bills	\$
Balance on Back Alimony or Child Support Owed	\$